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MARKET ROUNDUP

09 Sep, 2025

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KSE-100 closes at 156,564 up 476 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
156,564 0.31%	95,203 0.16%	47,996 0.75%	229,940 0.71%

- The equity market kicked off on a strong note and maintained its upward momentum throughout the session. The KSE-100 Index recorded an intraday high of 157,089 and a low of 155,044, eventually settling at 156,564 — reflecting a gain of 476 points. Trading remained robust, with 479 million shares changing hands and a total turnover of PKR 41.2 billion.
- Key contributors to the index's rise included ENGROH (2.9%, 229 points), FFC (1.6%, 203 points), MEBL (3.1%, 186 points), MARI (3.2%, 175 points), and EFERT (2.2%, 93 points). In terms of volume, KEL and BOP led the activity with 169.6 million and 83.4 million shares traded, respectively.
- Strong buying interest was observed across the Exploration & Production, Oil Marketing Companies, Banking, and Fertilizer sectors, while the Cement sector saw mixed sentiment.
- Significantly, the index surpassed the 157,000 mark for the first time and closed above the 156,500 level. Looking ahead, the market is expected to maintain its bullish tone, although some volatility may emerge as it nears record highs. Investors are advised to focus on fundamentally sound sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer solid dividend yields and strong long-term growth prospects.

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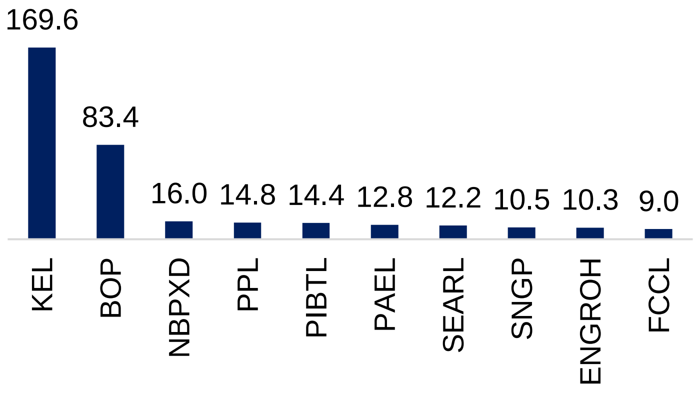
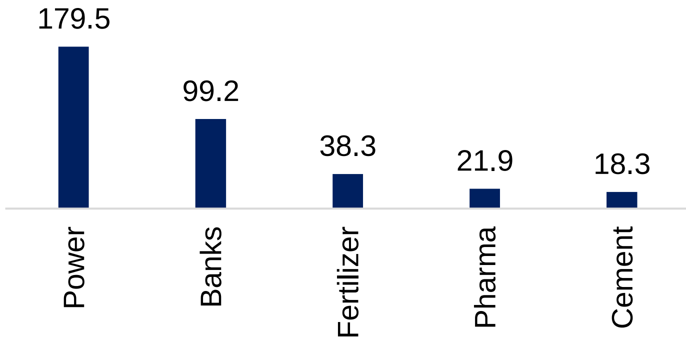
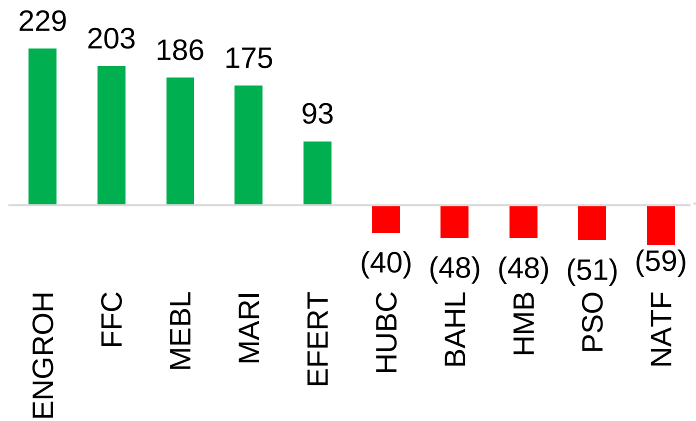
Most Active Stocks (Vol. mn shares)



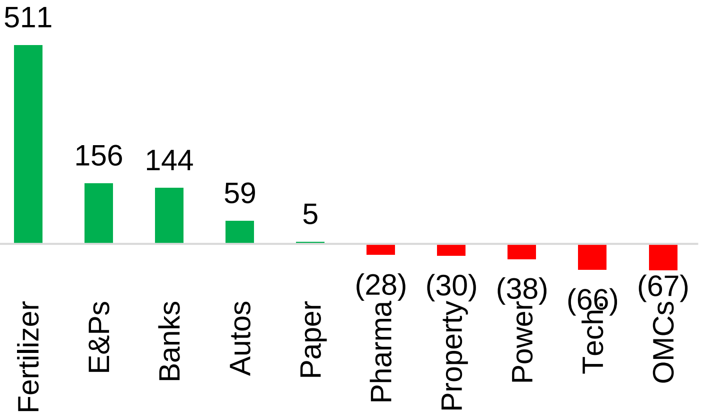
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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